

**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE  
FOURTH QUARTER ENDED 30 JUNE 2018****(The figures have not been audited )****UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FOURTH QUARTER ENDED 30 JUNE 2018**

	<b>Current Year Quarter Ended 30/6/2018 RM '000</b>	<b>Comparative Corresponding Quarter Ended 30/6/2017 RM '000</b>	<b>12 Months Cumulative To Date 30/6/2018 RM '000</b>	<b>Comparative 12 Months Cumulative To Date 30/6/2017 RM '000</b>
<b>Revenue</b>	37,142	39,810	116,956	125,697
Operating Expenses	(9,716)	(9,902)	(39,913)	(43,613)
Other Operating Expenses	(991)	(1,337)	(3,907)	(4,260)
Other Operating Income	30	128	169	206
Income from Other Investment	285	73	780	707
Finance Costs	(47)	(102)	(197)	(265)
<b>Profit / (Loss) Before Tax</b>	<b>6,899</b>	<b>5,716</b>	<b>1,665</b>	<b>2,775</b>
Income Tax Credit / (Expenses)	(317)	(606)	(630)	(996)
<b>Profit / (Loss) For The Period</b>	<b>6,582</b>	<b>5,110</b>	<b>1,035</b>	<b>1,779</b>
<b>Attributable to :</b>				
<b>Equity Shareholders of the Company</b>	<b>6,582</b>	<b>5,110</b>	<b>1,035</b>	<b>1,779</b>
<b>Earnings Per Share (EPS)</b>				
<b>attributable to equity shareholders the Company</b>				
- Basic ( sen )	5.69	4.36	0.90	1.52
- Diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements Of Comprehensive Income should be read in conjunction with the audited annual financial report for the year ended 30 June 2017

# CHEETAH HOLDINGS BERHAD (430404 - H)

## INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FOURTH QUARTER ENDED 30 JUNE 2018 (The figures have not been audited )

### CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED As At 30/6/2018 RM '000	AUDITED As At 30/6/2017 RM '000
<b>ASSETS</b>		
Property, plant and equipment	15,990	18,145
Prepaid lease payments	2,304	2,337
Investment properties	388	429
	<u>18,682</u>	<u>20,911</u>
<b>Current assets</b>		
Inventories	54,950	69,053
Trade receivables	32,947	36,717
Other receivables, deposits and prepayments	1,409	1,024
Tax recoverable	129	452
Short term deposits with financial institutions	27,528	17,945
Cash and bank balances	3,181	4,524
	<u>120,144</u>	<u>129,715</u>
<b>TOTAL ASSETS</b>	<b><u>138,826</u></b>	<b><u>150,626</u></b>
<b>EQUITY</b>		
Share capital	63,810	63,810
Treasury Shares	(6,261)	(5,208)
Reserves	71,156	70,810
<b>Total Equity</b>	<b><u>128,705</u></b>	<b><u>129,412</u></b>
<b>Non-current Liabilities</b>		
Deferred tax	639	732
Hire Purchase Creditor	-	6
	<u>639</u>	<u>738</u>
<b>Current Liabilities</b>		
Trade payables	6,282	13,661
Other payables and accruals	2,326	3,690
Bank Overdraft	-	-
Hire Purchase Creditor	-	73
Short term borrowings	874	3,052
Provision for taxation	-	-
	<u>9,482</u>	<u>20,476</u>
<b>Total Liabilities</b>	<b>10,121</b>	<b>21,214</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>138,826</u></b>	<b><u>150,626</u></b>
Net Assets per share attributable to ordinary equity shareholders of the Company (RM)	1.12	1.10

The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the audited annual financial report for the year ended 30 June 2017

**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FOURTH QUARTER ENDED 30 JUNE 2018****(The figures have not been audited )****CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 30 JUNE 2018**

	<b>Year ended 30/6/2018 RM '000</b>	<b>Year ended 30/6/2017 RM '000</b>
<b>CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES</b>		
Profit / (Loss) before tax	1,665	2,775
Adjustments for :		
Amortisation of goodwill		
Depreciation of :		
Property, plant and equipment	3,117	3,370
Investment properties	17	18
Property, plant and equipment written off	548	273
Provision of Inventories written off / Inventories written off	1,464	1,845
Provision for slow moving inventories / (Provision for slow moving inventories no longer required)	(100)	(9)
Inventories written down / (Reversal of Inventories written down)	(324)	135
Amortisation of prepaid lease payments	33	33
Interest income	(780)	(707)
Finance costs	197	265
Gain on disposal of property, plant and equipment	(40)	-
Gain on disposal of investment properties	(19)	-
Unrealised gain in foreign exchange	-	6
Operating profit before changes in working capital	<u>5,778</u>	<u>8,004</u>
Changes in working capital :		
(Increase) / Decrease in inventories	13,063	(5,732)
(Increase) / Decrease in receivables	3,770	(4,380)
(Increase) / Decrease in other receivables and prepaid expenses	(385)	(382)
Increase / (Decrease) in payables	(7,379)	(4,967)
Increase/ (Decrease) in other payable and accrued expenses	<u>(1,754)</u>	<u>(82)</u>
Cash generated from operations	13,093	(7,539)
Tax refunded	516	96
Tax paid	(916)	(1,346)
Net cash from operating activities	<u>12,693</u>	<u>(8,789)</u>
<b>CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(1,130)	(1,356)
Interest income	780	707
Proceeds from disposal of of :		
Investment properties	45	-
Property, plant and equipment	40	-
Net cash used in investing activities	<u>(265)</u>	<u>(649)</u>
<b>CASH FLOW FROM/ (USED IN) FINANCING ACTIVITIES</b>		
Decrease in short -term borrowings - unsecured	(2,178)	(1,725)
Net drawdown of hire purchase obligations	(79)	(73)
Dividend paid	(689)	(879)
Purchase of treasury shares	(1,053)	(195)
Finance costs paid	(189)	(265)
Net cash from/(used in) financing activities	<u>(4,188)</u>	<u>(3,137)</u>
Net increase in cash and cash equivalents	8,240	(12,578)
Cash and cash equivalents at the beginning of the financial year	<u>22,469</u>	<u>35,047</u>
Cash and cash equivalents at the end of the financial year	<u>30,709</u>	<u>22,469</u>
Cash and cash equivalents comprise :-		
Short-term deposits with financial institutions	27,528	17,945
Cash and bank balances	<u>3,181</u>	<u>4,524</u>
	<u>30,709</u>	<u>22,469</u>

**The Condensed Cash Flow Statement should be read in conjunction with the audited annual financial report for the year ended 30 June 2017**

**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE  
FOURTH QUARTER ENDED 30 JUNE 2018  
(The figures have not been audited )****CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE PERIOD ENDED 30 JUNE 2018**

	Share Capital RM '000	Treasury Shares RM '000	Non - Distributable Capital Reserve RM '000	Distributable Retained Earnings RM '000	Total RM '000
<b><u>12 months ended 31 June 2018</u></b>					
As at 1 July 2017	63,810	(5,208)	1,264	69,546	129,412
Total comprehensive loss for the year	-	-	-	1,035	1,035
Dividend paid	-	-	-	(689)	(689)
Shares buy-back held as treasury shares	-	(1,053)	-	-	(1,053)
As at 30 June 2018	<u>63,810</u>	<u>(6,261)</u>	<u>1,264</u>	<u>69,892</u>	<u>128,705</u>
<b><u>12 months ended 30 June 2017</u></b>					
As at 1 July 2016	63,810	(5,013)	1,264	68,646	128,707
Total comprehensive income for the year	-	-	-	1,779	1,779
Dividend paid	-	-	-	(879)	(879)
Shares buy-back held as treasury shares	-	(195)	-	-	(195)
As at 30 June 2017	<u>63,810</u>	<u>(5,208)</u>	<u>1,264</u>	<u>69,546</u>	<u>129,412</u>

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited annual financial report for the year ended 30 June 2017